

Contributions Comparison Reports

► Reports ► Contribution Reports

Listings and Exports	Labels	Notices	Daily Reports	Comparative	Statements/Receipts	Recurring Contributions
Giving Unit Listing	Giving Unit Labels/Envelopes	Giving Unit Letters	Daily Report of Contributions	Composite by Giving Unit	Contribution Statements	Recurring Contributions Listing
Giving Unit Directory	Contribution Labels/Envelopes	Giving Unit Cards	Check Deposit Report	Composite by Date	Contribution Statements by Email	Recurring Contributions Setup Custom Listing
Available Giving Unit Codes	Pledge Labels/Envelopes	Giving Unit Emails	Daily Contribution Breakdown	Actual vs Pledge	Contribution Statements Line	Recurring Contributions Forecast
Giving Unit Custom Listing & Export		Contribution Letters		Actual vs Pledge by Month	Contribution Statements Line Email	
Detail Contributions		Contribution Cards		Pledge Comparison	Receipts	
Contributions Totals By Date		Contribution Emails		Totals by Month	Canadian Donation Receipts [†]	
Lagging Giving Units		Pledge Letters		Contribution Range	Contribution Statement Report	
Contribution Memos		Pledge Cards		History Comparison		
Contribution Custom Listing & Export		Pledge Emails				
Canadian Donation Receipt Listing [†]						
Pending Contributions						
Pending Contributions Custom Listing & Export						
Giving Funds						
Giving Fund Sets						
Batches						
Pledge Listing						
Pledge Custom Listing & Export						
Pledge Summary Custom Listing & Export						
Contribution Worksheet						
Address Giving Unit Check						

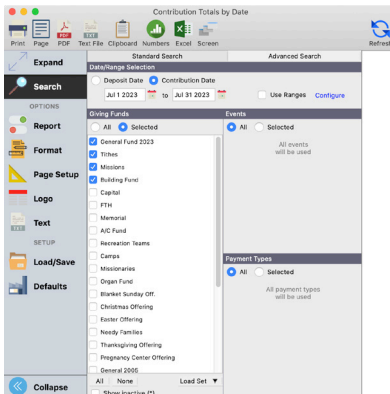
*Requires MICRImage Check Scanner

[†]Available in the Canadian custom version only.

NOTE: If you change the terms on the System Preferences window, report and window names will change. For example, if you choose to use "Donation" instead of "Contribution", you will have a Daily Report of Donations instead of Daily Report of Contributions.

Determining the Content of Contribution Reports

CDM+ report setup windows have two main sections: the top section that determines content and the bottom tabbed section that determines format. The top section is the same for most Contribution reports.



Date/Range Selection

Select the contributions to include on the report by choosing either the **Deposit Date** or **Contribution Date**. Then enter the date range to include in the report.

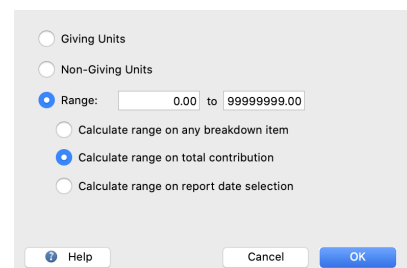
The basic configuration of contribution reports is to include only those giving units that have contributed within the date selected.

If you wish to include all giving units, whether they have given or not, check the **Use Ranges** box and click the **Configure** button.

Click the **Range** radio button on the Configure Ranges window. Enter 0.00 to 99999999.99 or something that exceeds your top giver's total. This will result in the report including giving units whether they have contributed or not.

Configure Ranges – When you check **Use Ranges** and enter the low and high end of the range, you have 3 options to select from:

1. Calculate range on any single breakdown item – this bases the range selection on any single entry line (Giving Fund).
2. Calculate range on total contribution – bases the range selection on total of any single contribution, regardless of fund split.
3. Calculate range on report date selection – bases the range selection on total of giving within date selection.



For example, Robert Jones gives \$400 total and you enter one entry splitting the gift as \$200 to General and \$200 to Building. Robert Jones also has previously given \$50 on 1/1 and \$100 on 3/31.

If you configure your range selection to include \$250 - \$999,999.99, option 1 would not include this gift nor any other gift; he would not be included on the report. Option 2 would include this gift, but would not include the other two gifts. Option 3 would include this gift and the other two gifts since the grand total (\$550) was within the range.

Giving Funds

Be careful in your selection in this area.

The **All** radio button at the top of the Giving Funds sections applies to every giving fund defined in CDM+ Contributions, including those that are flagged as inactive on the Giving Funds window. In short and in this case – all means all!

If you do not want to include all inactive funds in your report, you must have the **Selected** radio button active.

The list of Giving Funds below the **All** and **Selected** radio buttons is, by default, all the Giving Funds that you have NOT marked as inactive.

So, if your goal is to include all Giving Funds EXCEPT those flagged as inactive, here are the steps you need to take:

1. Click on the **Selected** radio button.

2. Make sure there is NO check mark in the box next to **Show inactive** below the list.
3. Click on the small **All** button below the list of Giving Funds. This will put a check mark next to all listed Giving Funds.

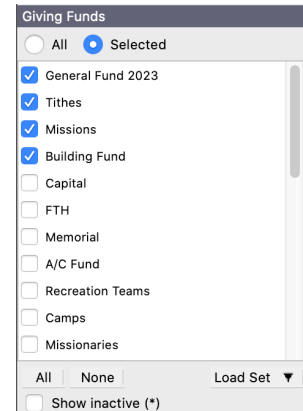
If you want your report to include only some of your active Giving Funds, take these steps:

1. Click on the **Selected** radio button.
2. Make sure there is NO check mark in the box next to **Show inactive** below the list.
3. Click the small **None** button at the bottom of the list to clear any existing check marks.
4. Scroll down the list of Giving Funds, checking only the ones you want to appear on the report.

To include some inactive Giving Funds in your report, take these steps:

1. Click on the **Selected** radio button.
2. Put a check mark in the box next to **Show inactive** below the list.
3. Click the small **None** button at the bottom of the list to clear any existing check marks.
4. Scroll down the list of Giving Funds, checking only the ones you want to appear on the report.

NOTE: Inactive Giving Funds will be marked in the list with an asterisk (*).



Event

If you enter contributions by Events, click the **Selected** button in this section and ensure that you check the appropriate Event Code(s). If you don't use Events, leave the selection set to **All**.

Payment Types

For Statements and Receipts, you would generally leave **All** selected under Payment Type so all payment types will be included. For some other Contribution Reports, you may wish to see a report of just contributions paid by ACH, credit cards, or checks.

Listing Reports

There are a number of different listing reports, including Custom Listing reports for giving units, contributions, and pledges. As with other listing reports, generally provides only identification information.

- | | |
|---------------------------------|--|
| Available Giving Unit Codes – | Use to quickly identify unused numeric giving unit codes. Ideal for use when entering new giving units. |
| Detail Contributions– | Lists giving information by Giving Fund or Giving Unit; in Detail or Composite by selected date range. |
| Contributions Totals by Date - | Select date range and funds to report. Lists totals by date or by fund. |
| Lagging Giving Units - | Identifies giving units who have not contributed over a period of time. User inputs time criteria and fund selections. |
| Pledge Summary Custom Listing - | As with other "custom listing" reports, provides an extended level of analysis of pledges and contributions. |

Comparative Reports

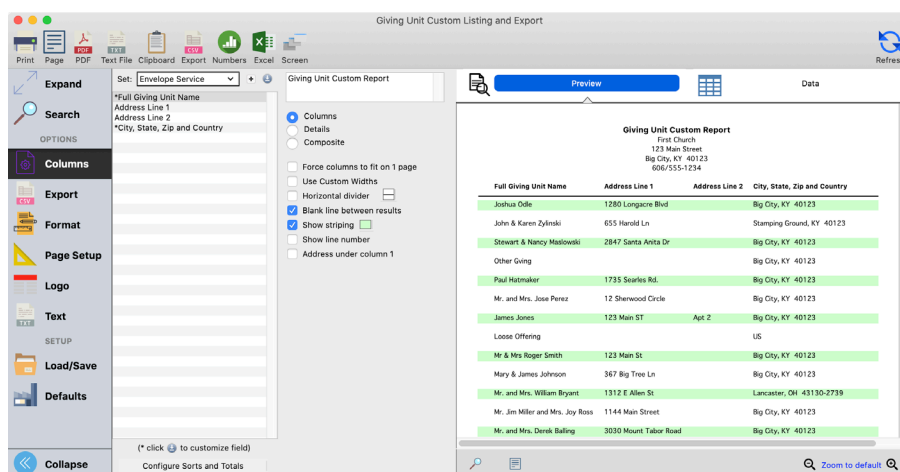
Add specific contribution information to the general identification information that is printed.

- Composite by Giving Unit - Provides total giving by giving unit. User selects funds to detail. User can also configure ranges.
- Composite by Date - Similar to above, but provides total giving by date (either offering or deposit). User selects funds to detail. User can also configure ranges. Great for analysis of seasonal giving trends.
- Actual vs Pledge - Provides detailed look at specific pledge fund. Shows total pledge, giving to date, pledge to date, and status (over/under). User may elect to include pledgers only, non-pledgers only, or both. **NOTE:** report option to “Page by Frequency” applies to “Those with pledge” only.
- Totals by month - Provides totals, either \$ amount given or count of gifts, by month. User can select starting month—great for fiscal years other than calendar. User can select funds to report on. This report also computes a monthly average.
- Contribution Range - Ideal for those “how many give between \$1 - \$99.99 and \$100 - \$249.99, and so on—but note, this report is based on total giving. User selects date range to base report on, selects fund(s) to include, and sets up the giving ranges.
- History Comparison - Based upon Contribution History files. Select which History years to compare. Can print totals only or detail by giving unit. User also selects funds to include.

Custom Listing and Exports

Create export files to be used in other programs. User select data elements to be included in the export file. Multiple export formats can be saved.

- Giving Unit Export - Can be used to provide envelope service with file. Contribution and pledge elements are not available.



- Contribution Export - User selects date period, funds to include. Data elements include detail giving and/or total giving. Use “configure ranges” to limit to non-givers, givers only, or to a range. **NOTE:** pledge elements are not available.

Pledge Export - User selects pledge FUND to report on and date period. Data may be selected from Pledge fields, Giving Unit fields, and Address fields. Pledge detail fields, such as "Remaining Balance" and "Last Payment Amount," are included to enhance pledge analyses.

Label Reports

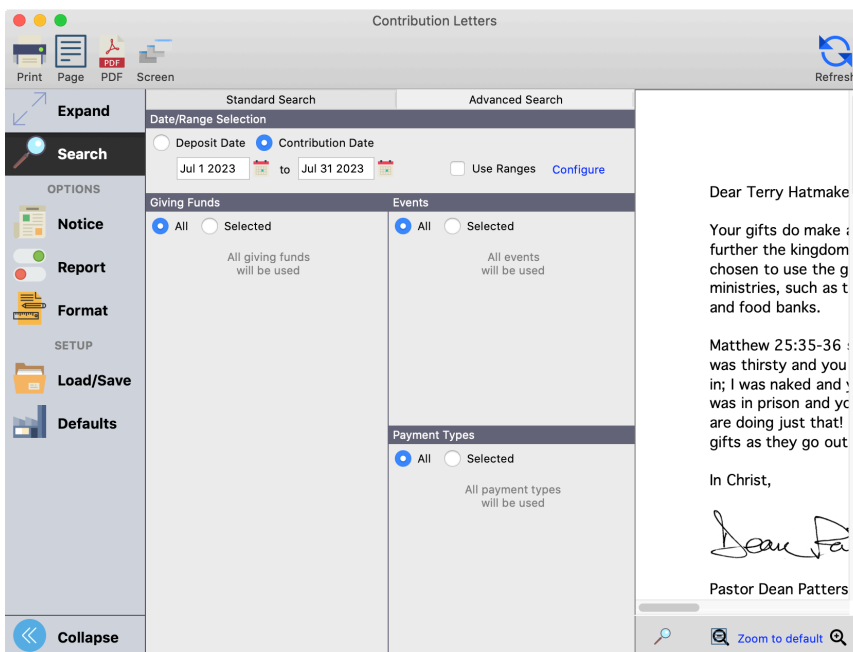
►Reports ►Contribution Reports ►Labels/Envelopes

Very similar to all other labels output in CDM+. Contributions labels allow the user to configure ranges to select givers, non-givers, or by range of giving. Pledge labels allow the user to select which pledge fund to include and whether to include non-pledgers and projected pledges. Pledge labels also allow the user to select one or multiple pledge funds.

Notices

►Reports ►Contribution Reports ►Notices

Multiple notice formats are available (letter, card, or email). Notice text may be formatted, graphics included, as well as including variable information (database fields) within the body of the layout for personalized communication. Multiple pledge fields are available for user selection to give the donor the details of their pledge(s).



To create a new Notice, click the small Add button next to the drop list of saved notices. Type a name for the notice and click Save; the Notices editor window will then open. The Notices feature supports advanced document creation and editing. Please refer to the Notices section of this Users Conference manual or attend that class for more information.

Receipts

►Reports ►Contribution Reports ►Statements/Receipts ►Receipts

Receipts are specialized versions of the contribution statement. In simplistic terms, they are a cross between giving notices and statements.

- Typically based upon event code. For instance, create an event code for China Earthquake Relief, enter contributions in batch contribution entry or contribution maintenance specifying this event code in the batch setup. Select this event code from the receipts setup window.
- Receipts are printed for EACH GIFT. If Mike Disney contributes three times to China Earthquake Relief, he will receive three receipts.
- The Report tab provides options to print receipts with or without a return stub. Use the stub to invite future gifts. You may also assign receipt numbers on the Report tab.
- Receipts offer the same capabilities of the other Notices with respect to formatting and insertion of personalized information and graphics. See the Notices section of this manual or attend the Notices class for complete details of creating personalized letter notices.
- After receipts have been printed, CDM+ can mark the records as "Receipt Printed" ensuring you won't include these the next time you print receipts.

Receipt#	Type	Previous Donation	Amount
290	Check		
Date of Gift	Number	Description	
May 1 2022	703	Building Fund	100.00


PLEASE INDICATE CHANGES BELOW		First Church	Designation	Amount
Name		123 Main Street Big City, KY 40123 606/555-1234		
Street Address and Apt#				
City State and Zip Code	Area Code and Telephone# ()	108 Charles & Ruby Cook 218 Walnut St Big City, KY 40123 USA		
Email			Total Amount Enclosed:	\$

Please detach and return with next donation

Dear Charles & Ruby,

Thank you so much for your very generous gift towards the new Christian Life Center we are building at the First Community Church. Your support will help make possible the construction of a wonderful facility. God bless you!

Sincerely,



The Pastor

Receipt of Donation	Receipt#	Type	Description	Amount
	290	Check	Building Fund	100.00
Date of Gift	Number			
May 1 2022	703			
				Total
				100.00

108
Charles & Ruby Cook
218 Walnut St
Big City, KY 40123
USA

Note: No goods or services were exchanged for Amounts not marked with a **

Daily Reports

Daily Report of Contributions is presented in the *Getting Started - Contributions* class.

Report of Contributions

► Reports ► Contribution Reports ► Daily Reports ► Daily Contribution Breakdown

Lists contributions entered for a selected Deposit Date, Entry Date, or Batch Code. Includes Giving Unit Name/Code, Total Amount, Payment Type, and Giving Fund. Displays totals by Payment Type and Giving Fund.

Report of Giving
Deposit Date May 30 2022
First Church
123 Main Street
Big City, KY 40123
606/555-1234

Events equal to: Sunday Morning 11:00 Worship
Assets equal to: Checking, New Checking Account, Savings, Investments, Church Building, Furnishings

Sunday Morning 11:00 Worship				
Name/Code	Total	Type Breakdown	Giving Fund Breakdown	
Charles & Ruby Cook - 108	750.00	Online Gift	750.00	Tithes : 750.00
Mr. & Mrs. Mark Hunter - 120	850.00	Online Gift	850.00	Tithes : 850.00
Mr. & Mrs. Derek Balling - BA...	400.00	Online Gift	400.00	Tithes : 400.00
Keebler Elves - ELVE462	1,500.00	Online Gift	1,500.00	Tithes : 1,500.00
Mr. and Mrs. Patrick Gambet - ...	1,775.00	Online Gift	1,775.00	Tithes : 850.00 Tithes : 925.00
Mr. and Mrs. Michael Grant - G...	650.00	Online Gift	650.00	Tithes : 650.00
Mr. and Mrs. Rhett Harvey - H...	750.00	Online Gift	750.00	Tithes : 750.00
Mr. and Mrs. Douglas Herman - ...	850.00	Online Gift	850.00	Tithes : 850.00
Kevin Lowe - LOWE112	600.00	Check	0 600.00	Tithes : 600.00
Stewart & Nancy Maslowski - ...	465.00	Check	0 465.00	Tithes : 465.00
Mr. and Mrs. Steven Shank - S...	625.00	Check	0 625.00	Tithes : 625.00
Marge Simpson - SIMP60	1,000.00	Online Gift	1,000.00	Tithes : 1,000.00
Mr & Mrs Roger Smith - SMIT72	700.00	Check	0 700.00	Tithes : 700.00
Ms. Stokes - STOK78	600.00	Check	0 600.00	Tithes : 600.00
Mr. and Mrs. Don Strickland - S...	725.00	Check	0 725.00	Tithes : 725.00
Total of all Contributions: 12,240.00				

Payment Types for all Events		Giving Funds for all Events		Checks for all Events	
6 Check	3,715.00	Tithes	12,240.00	Kevin Lowe - LOWE112	0 600.00
10 Online Gift	8,525.00			Stewart & Nancy Maslowski - MASL20	0 465.00

Listings and Exports

Giving Unit Listing

►Reports ►Contribution Reports ►Listings and Exports ►Giving Unit Listing

Use as a cross-reference sheet of Giving Unit Code and Giving Unit Name. Can sort by Code or Name.

Giving Unit Listing			
First Church 123 Main Street Big City, KY 40123 606/555-1234			
Giving Unit Code	Giving Unit Name	Giving Unit Code	Giving Unit Name
102	Michael & Susan Disney	ZLOOSE	Loose Offering
108	Charles & Ruby Cook	ZVISITOR	Visitor/Non-Mbr gift
118	Mr. & Mrs. Ralph Lucas	ZYL1107	John & Karen Zylinski
120	Mr. & Mrs. Mark Hunter	ZZLOOSE	Loose ZZZZ Various Giving Codes
130	Mr. Jim Miller and Mrs. Joy Ross	ZZZVISITOR	Other Gving
200	Mr. and Mrs. Alexander Adams		
ALLE2	William & Lucille Allen		
BALL52	Mr. and Mrs. Derek Balling		
BRYA50	Mr. and Mrs. William Bryant		
CASS40	Mr. and Mrs. Ryan Cassidy		
DAVI90	Marvin Davis		
DELV21	Albert & Camille Delvecchio		
DOE77	Mr. and Mrs. John Doe Doe		
FIEL47	Mr. and Mrs. Jonathan Fields		
FITZ38	Mr. and Mrs. John Fitzpatrick		
FLIN61	Fred Flintston		
FOX56	Mr. and Mrs. James Fox		
GAMB49	Mr. and Mrs. Patrick Gambet		
GRAN32	Mr. and Mrs. Michael Grant		

Contribution Worksheet

►Reports ►Contribution Reports ►Listings and Exports ►Contribution Worksheet

Contribution Worksheet						
First Church 123 Main Street Big City, KY 40123 606/555-1234						
Date: _____		Event: _____		Attendance: _____		
Giver	Check #	Total				
Michael & Susan Disney - 102						
Charles & Ruby Cook - 108						
Mr. & Mrs. Ralph Lucas - 118						
Mr. & Mrs. Mark Hunter - 120						
Mr. Jim Miller and Mrs. Joy Ross - ...						
Mr. and Mrs. Alexander Adams - ...						
William & Lucille Allen - ALLE2						
Mr. and Mrs. Derek Balling - BALL52						
Mr. and Mrs. William Bryant - BRY...						
Mr. and Mrs. Ryan Cassidy - CAS...						
Marvin Davis - DAVI90						
Albert & Camille Delvecchio - DEL...						
Mr. and Mrs. John Doe Doe - DOE77						



Change the five Giving Fund columns each week to include seasonal or other special giving emphases.

This worksheet can be provided to money counters to record gifts given for the batch. Since it is run each week, the latest information is always available.

Detail Contributions

► Reports ► Contribution Reports ► Listings and Exports ► Detail Contributions

**Contribution Detail
Detail by Giving Unit**
First Church
123 Main Street
Big City, KY 40123
606/555-1234

All Giving Funds; All Events; All Payment Types
Contribution Date May 1 2022 to May 31 2022



Also use this report to get YTD summary report of total giving by Giving Fund or by Giving Unit.

Giver	Giving Fund	Amount
Charles & Ruby Cook - 108	Tithes	1,600.00
	Missions	100.00
	Building Fund	200.00
	Charles & Ruby Cook - 108 Total:	1,900.00
Mr. & Mrs. Ralph Lucas - 118	Tithes	1,720.00
	Mr. & Mrs. Ralph Lucas - 118 Total:	1,720.00
Mr. & Mrs. Mark Hunter - 120	Tithes	4,175.00
	Mr. & Mrs. Mark Hunter - 120 Total:	4,175.00
Mr. Jim Miller and Mrs. Joy Ross - 130	Tithes	825.00
	Mr. Jim Miller and Mrs. Joy Ross - 130 Total:	825.00
Mr. and Mrs. Alexander Adams - 200	Tithes	1,655.00
	Missions	150.00
	Mr. and Mrs. Alexander Adams - 200 Total:	1,805.00
Mr. and Mrs. William Bryant - 1088	Tithes	2,425.00
	Mr. and Mrs. William Bryant - 1088 Total:	2,425.00
William & Lucille Allen - ALLE2	Tithes	950.00
	Missions	50.00
	Building Fund	100.00
	William & Lucille Allen - ALLE2 Total:	1,100.00
Mr. and Mrs. Derek Balling - BALL52	Tithes	1,775.00
	Mr. and Mrs. Derek Balling - BALL52 Total:	1,775.00
Joseph Caldwell - CALD258	Tithes	2,770.00
	Joseph Caldwell - CALD258 Total:	2,770.00
Mr. and Mrs. Ryan Cassidy - CASS40		

Contribution Totals by Date

► Reports ► Contribution Reports ► Listings and Exports ► Contribution Totals by Date

Totals By Date Detail		
First Church 123 Main Street Big City, KY 40123 606/555-1234		
Giving Funds: Building Fund, Missions, General Fund 2019; All Events; All Payment Types Contribution Date Sep 23 2019 to Sep 30 2019		
Contribution Date	Giving Fund	Amount
Sep 29 2019	Building Fund	120.00
	Missions	300.00
	General Fund 2019	225.00
	Sep 29 2019 Total:	645.00
Sep 30 2019	Missions	50.00
	Sep 30 2019 Total:	50.00
Total All Dates:		695.00

This report can be produced "Detail by Date" (shown), "Detail by Giving Fund", or "Composite by Date."

Contribution Custom Listing and Export

► Reports ► Contribution Reports ► Listings and Exports ► Contribution Custom Listing and Export

Custom Listing
 First Church
 123 Main Street
 Big City, KY 40123
 606/555-1234

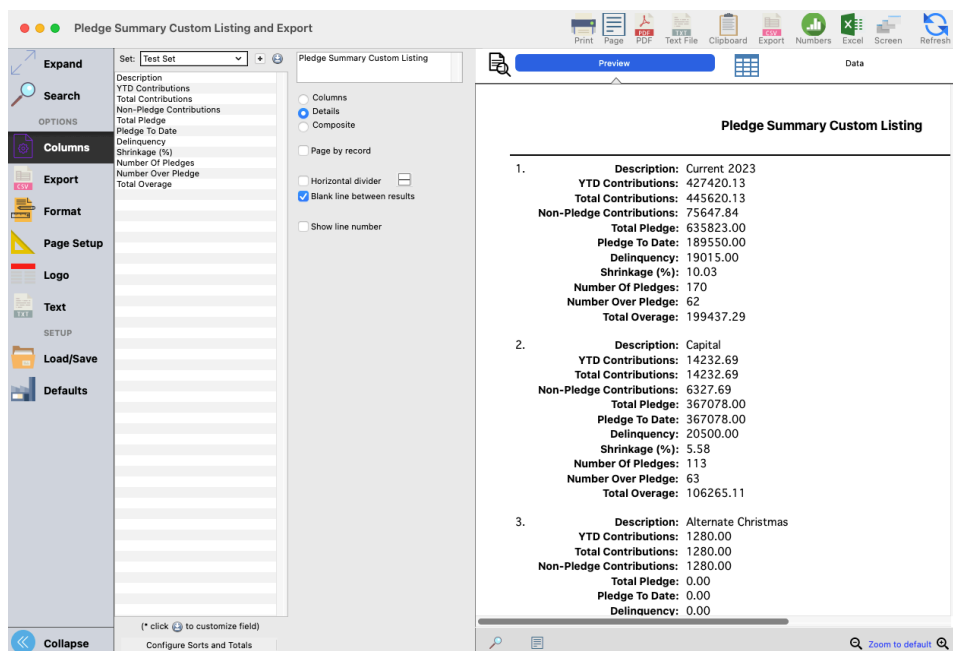
All Giving Funds; All Events; All Payment Types
 Contribution Date Sep 1 2019 to Sep 30 2019

Full Giving Unit Name	Giving Unit Last Name	Total Contributions
Michael & Susan Disney	Disney	325.00
Charles & Ruby Cook	Cook	75.00
Mr. & Mrs. Mark Hunter	Hunter	50.00
Albert & Camille Delvecchio	Delvecchio	35.00
Mr. and Mrs. John Fitzpatrick	Fitzpatrick	30.00
Mr. and Mrs. William Bryant	Bryant	80.00
Dean Phelps	Phelps	100.00

 Create field sets to make custom reports for use again and again.

Contribution Pledge Summary Custom Listing and Export

► Reports ► Contribution Reports ► Listings and Exports ► Pledge Summary Custom Listing and Export



Pledge Summary Custom Listing

- Description: Current 2023
 YTD Contributions: 427420.13
 Total Contributions: 445620.13
 Non-Pledge Contributions: 75647.84
 Total Pledge: 635823.00
 Pledge To Date: 189550.00
 Delinquency: 19015.00
 Shrinkage (%): 10.03
 Number Of Pledges: 170
 Number Over Pledge: 62
 Total Overage: 199437.29
- Description: Capital
 YTD Contributions: 14232.69
 Total Contributions: 14232.69
 Non-Pledge Contributions: 6327.69
 Total Pledge: 367078.00
 Pledge To Date: 367078.00
 Delinquency: 20500.00
 Shrinkage (%): 5.58
 Number Of Pledges: 113
 Number Over Pledge: 63
 Total Overage: 106265.11
- Description: Alternate Christmas
 YTD Contributions: 1280.00
 Total Contributions: 1280.00
 Non-Pledge Contributions: 1280.00
 Total Pledge: 0.00
 Pledge To Date: 0.00
 Delinquency: 0.00

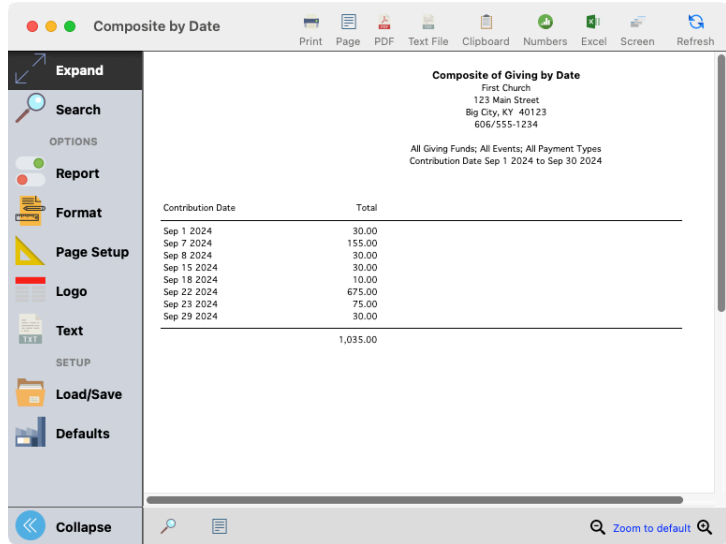
Notices

Contribution Letter Notice

► Reports ► Contribution Reports ► Notices ► Contribution Letters

Create personalized letters that include giving data to express appreciation, or encourage givers for their total donations or donations to a specific Giving Fund(s).

To create a new Contribution Letter Notice, click the small Add button next to the drop list of saved letters. Type a name for the letter and click Save; the Notices editor window will then open. The Notices feature supports advanced document creation and editing. Please refer to the Notices section of this Users Conference manual for complete details.



Comparative

Composite by Date

► Reports ► Contribution Reports ► Comparative ► Composite by Date

Composite of Giving by Date

First Church
123 Main Street
Big City, KY 40123
606/555-1234

All Giving Funds; All Events; All Payment Types
Contribution Date Sep 1 2023 to Sep 30 2023

Contribution Date	Total
Sep 3 2023	(120.00)
Sep 10 2023	(120.00)
Sep 17 2023	(120.00)
Sep 19 2023	(400.00)
Sep 24 2023	(120.00)



Use this report for comparative analysis. Print to Clipboard or Export as file and move to Excel to use data to easily create eye-popping graphs or charts.

Totals by Month

►Reports ►Contribution Reports ►Comparative ►Totals by Month

Use this report to analyze giving patterns and averages by Giving Units or Giving Funds.

Total Giving By Month
 First Church
 123 Main Street
 Big City, KY 40123
 606/555-1234

Contribution Date Jan 1 2024 to Dec 31 2024; Selected Giving Funds, Selected Events

Giving Unit	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	Average
Mr. and Mrs. Alexander Adams - 1	0.00	0.00	2,300.00	955.00	850.00	0.00	1,315.00	0.00	0.00	0.00	0.00	0.00	5,420.00	451.67
William & Lucille Allen - 2	0.00	0.00	2,400.00	1,350.00	550.00	0.00	750.00	0.00	0.00	0.00	0.00	0.00	5,050.00	420.83
Mr. and Mrs. Derek Balling - 3	0.00	0.00	1,420.00	1,575.00	1,050.00	0.00	280.00	0.00	0.00	0.00	0.00	0.00	4,325.00	360.42
Mr. and Mrs. William Bryant - 4	0.00	0.00	1,700.00	1,900.00	1,575.00	0.00	1,140.00	0.00	35.00	0.00	0.00	0.00	6,350.00	529.17
Joseph Caldwell - 5	0.00	0.00	400.00	525.00	2,245.00	0.00	500.00	0.00	0.00	0.00	0.00	0.00	3,670.00	305.83
Mr. and Mrs. Ryan Cassidy - 6	0.00	0.00	1,240.00	1,835.00	500.00	0.00	600.00	0.00	0.00	0.00	0.00	0.00	4,175.00	347.92
Charles & Ruby Cook - 7	0.00	0.00	3,150.00	1,600.00	1,200.00	0.00	1,975.00	0.00	0.00	0.00	0.00	0.00	7,925.00	660.42
Marvin Davis - 9	0.00	0.00	500.00	1,350.00	0.00	0.00	1,300.00	0.00	0.00	0.00	0.00	0.00	3,150.00	262.50
Albert & Camille Delvecchio - 10	0.00	0.00	1,865.00	750.00	0.00	55.00	705.00	0.00	90.00	0.00	0.00	0.00	3,465.00	288.75
Michael Disney - 12	0.00	0.00	150.00	700.00	2,050.00	50.00	649.00	0.00	325.00	75.00	0.00	0.00	3,999.00	333.25
Liz Disney - 13	0.00	0.00	100.00	550.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	650.00	54.17
Paul Dore - 14	0.00	0.00	900.00	500.00	1,690.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,090.00	257.50
Keebler Elves - 15	0.00	0.00	0.00	0.00	4,452.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,452.00	371.00
Mr. and Mrs. Jonathan Fields - 17	0.00	0.00	1,300.00	1,675.00	825.00	0.00	600.00	0.00	0.00	0.00	0.00	0.00	4,400.00	366.67
Mr. and Mrs. John Fitzpatrick - 18	0.00	0.00	2,000.00	750.00	825.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,575.00	297.92
Fred Flintston - 19	0.00	0.00	0.00	0.00	850.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	850.00	70.83

Contribution Range

►Reports ►Contribution Reports ►Comparative ►Contribution Range

Giving Ranges
 First Church
 123 Main Street
 Big City, KY 40123
 606/555-1234

All Giving Funds; All Events; All Payment Types
 Contribution Date Jan 1 2023 to Dec 31 2023

50.01 to 1000.00

Giver	Amount
Terry Hatmaker	190.00
Paul Dore	200.00
Michael Disney	355.55
Mrs. Jones Jones	660.00
Total Givers: 4	Total Giving: 1,405.55

Contribution History Comparison

► Reports ► Contribution Reports ► Comparative ► History Comparison

History Comparison

Giving Unit	Current	2022	2021	2020	2019	Total
Charles & Ruby Cook - 108	0.00	2,300.00	375.00	375.00	0.00	3,050.00
Mr. & Mrs. Ralph Lucas - 118	0.00	0.00	170.00	170.00	0.00	340.00
Mr. & Mrs. Mark Hunter - 120	2,325.00	50.00	495.00	495.00	0.00	3,365.00
Mr. Jim Miller and Mrs. Joy Ross...	0.00	0.00	1,000.00	1,000.00	0.00	2,000.00
Mr. and Mrs. Alexander Adams - ...	0.00	1,300.00	500.00	500.00	1,198.00	3,498.00
Mr. and Mrs. William Bryant - 1088	0.00	80.00	100.00	100.00	0.00	280.00
William & Lucille Allen - ALLE2	0.00	1,450.00	625.00	625.00	0.00	2,700.00
Mr. and Mrs. Derek Bailing - BAL...	0.00	100.00	0.00	0.00	0.00	100.00
Joseph Caldwell - CALD258	0.00	0.00	0.00	0.00	0.00	0.00
Mr. and Mrs. Ryan Cassidy - CA...	0.00	1,870.00	325.00	325.00	0.00	2,320.00
Marvin Davis - DAVIS0	0.00	0.00	0.00	0.00	0.00	0.00
Albert & Camille Delvecchio - D...	0.00	2,435.00	123.47	123.47	0.00	2,681.94
David Hatmaker - DHAT104	1,600.00	0.00	0.00	0.00	0.00	1,600.00
Paul Dore - DORE106	200.00	0.00	0.00	0.00	0.00	200.00
Total Contributions	4,125.00	9,385.00	3,713.47	3,713.47	1,198.00	22,134.94
Giving Units with contributions	3	8	9	9	1	
Giving Units without contributions	11	4	5	5	9	
Average Contribution	1,375.00	1,173.13	412.61	412.61	1,198.00	
Avg Contribution - All Giving Units	294.64	782.08	265.25	265.25	119.80	

Recurring Contributions Listing

► Reports ► Contribution Reports ► Recurring Giving Unit ► Recurring Contributions Listing

Recurring Contributions Listing By Giving Unit

Your Organization
123 Main Street
Big City, KY 40123
606/555-1234

Date Entered Jan 1 2017 to Sep 30 2023; Giving Funds: General Fund 2023, General Fund 2022, Building Fund; Sources: CDM+

Giver	Giving Fund	Note	Amount
Mr. & Mrs. Mark Hunter - 120	85.00	Starting on Jan 1 2023 and scheduled Weekly ending Dec 31 2024 General Fund 2023	85.00
	Total:		85.00
	Mr. & Mrs. Mark Hunter - 120 Total:		85.00
William & Sarah Martin - MART78	65.00	Starting on Jan 1 2023 and scheduled Monthly ending Dec 31 2024 General Fund 2023	50.00
		Building Fund	15.00
	Total:		65.00
William & Sarah Martin - MART78 Total:		65.00	
Michael Disney - MIKED	150.00	Starting on Aug 15 2017 and scheduled Monthly ending Dec 15 2017 Building Fund 2017	75.00
	Total:		75.00
	50.00	Starting on Oct 6 2019 and scheduled every week of Oct, Nov, and Dec on Sun ending Dec 29 2024 General Fund 2023	50.00
	Total:		50.00
Michael Disney - MIKED Total:		125.00	
Dr. Roger Wakefield - WAKE57	100.00	Starting on Jun 1 2017 and scheduled Monthly General Fund 2023	100.00
	Total:		100.00
	Dr. Roger Wakefield - WAKE57 Total:		100.00
			375.00

This report can also be produced in Detail format which lists each recurrence by date and/or giving unit.

Recurring Contributions Listing ► Reports ► Contribution Reports ► Recurring Giving Unit ► Recurring Contributions Forecast

Recurring Contributions Forecast

Jul 1 2023 to Sep 30 2023; Giving Funds: Giving Fund 1, Giving Fund 2; All Sources

Giving Fund	Recurring Date	Amount
Giving Fund 1		
	Jul 1 2023	100.00
	Aug 1 2023	100.00
	Sep 1 2023	100.00
	Giving Fund 1 Total:	300.00
Giving Fund 2		
	Jul 2 2023	30.00
	Jul 9 2023	30.00
	Jul 16 2023	30.00
	Jul 23 2023	30.00
	Jul 30 2023	30.00
	Aug 6 2023	30.00
	Aug 13 2023	30.00
	Aug 20 2023	30.00
	Aug 27 2023	30.00
	Sep 3 2023	30.00
	Sep 10 2023	30.00
	Sep 17 2023	30.00
	Sep 24 2023	30.00
	Giving Fund 2 Total:	390.00
	Total All Funds:	690.00

This report can also be produced by detailed by Giving Unit, detailed by Giving Fund or Composite by Giving Fund.

